



August 05, 2026

ELAN 2Q26 Earnings Report

ELAN Microelectronics (2458), specializing in edge AI and on-device AI technologies, today announced its unreviewed consolidated operating results for the second quarter of 2026.

Although the second quarter is typically a peak season, the influx of short-term rush orders in the first quarter resulted in a more stable order pattern during the second quarter. Overall revenue increased slightly year-over-year compared with the corresponding period last year. Revenue reached NT\$3,205 billion, 0.6% decrease compared to the previous quarter.

The gross margin for the second quarter was 47.4%, a decrease of 0.3 percentage points compared to the previous quarter, mainly due to increased costs in wafer foundry and packaging/testing. Meanwhile, operating profit for the period was NT\$697 million, an 10.5% decrease compared to the previous quarter (1Q26 OP Margin 24.2%); compared to the same period last year, operating profit decreased by 6.3%. Net profit attributable to the parent company for the period was NT\$879 million, with earnings per share of NT\$3.07.

Unit: in NT\$ M, EPS in NT\$

	2Q26	1Q26	YoY
Consolidated Sales	3,205	3,225	0.6%
Gross Profit	1,519	1,537	-1.2%
Operating Profit	697	779	-10.5%
Net Profit (Parent)	879	705	24.7%
EPS	3.07	2.46	24.8%
Gross Margin	47.4%	47.7%	

Presentation material for investor conference could be found at

<http://www.emc.com.tw/emc/en/Investor/seminar>

<<ELAN is one of the globally recognized leaders in Edge AI and On-Device AI technologies, with strong expertise in the development of AI image recognition algorithms and the delivery of comprehensive, integrated AI solutions. For more information, please go to <https://www.emc.com.tw/emc/en>>>



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